Skilled Nursing Care Centers

Prepared by: American Health Care Association June 2015



Skilled Nursing Care Centers (SNCC) in the U.S. ⁱ

15,655 centers

1.7 million beds

Location Breakdown ⁱⁱ

21% in major cities

20% in the outskirts of major cities

11% in smaller cities

14% in towns

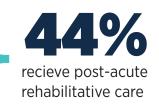
15% in rural areas

Individuals Served ^{iii,iv}

3.9 millior

individuals for short-stay or post-acute rehabilitation and long term care

SNCCs by Occupancy ^v **22%** SHORT stays (less than 100 days) **78%** LONG stays (100 days or more)



Daily Census

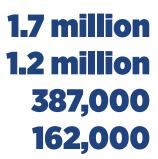
Centers

Average Occupancy



	Ν	%	%	
All	15,658	100%	82%	
0-30	1,265	8%	54%	
31-50	2,490	16%	73%	
51-100	6,900	44%	80%	
>100	5,003	32%	87%	

Staff Facts & Figures



total employed in the U.S. ^{vi} health care practitioners and health care support workers

ancillary staff

administrative staff

Staff Directly Employed by SNCCs vii

Physicians 5%



RNs 100% Physical Therapists 77% Occupational Therapists 75% Speech Therapists 74%

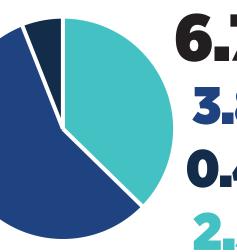
Percentage of SNCCs that directly employ this staffing category.

NOTE: The data does not capture all staff that work in SNCCs. Many SNCCs outsource services such as therapy, so that these professionals are not directly employed by, but still provide care within, SNCCs.

Staff Work Hours viii



hours per week, across all labor categories.



Total hours per resident/patient day

Hours giving direct care to residents/patients

Hours performing administrative duties

Hours performing other duties

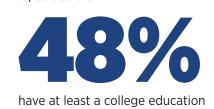
Staff Demographics ×





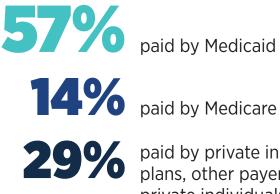
speak a language other than English

63% are white/caucasian

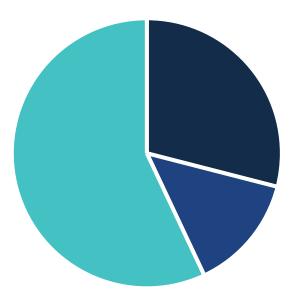


50% have a graduate degree

Who Pays for Care xi



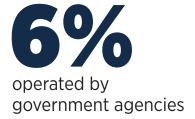
29% paid by private insurance plans, other payers, and private individuals



Who Operates SNCCs xii







The Profession's Impact on the Economy xiii

In 2013, nursing and residential care centers represented...

\$72 billion 0.4% of the U.S. economy \$62 billion $\int 0.7\%$ of all salaries in the U.S.

- i. Skilled Nursing Care Center (SNCC) is the same as Skilled Nursing Facility (SNF). SNCCs serve individuals who have increasingly complex medical conditions and extensive needs for care and support with activities of daily living. Count of SNCCs from May 2015 Nursing Home Compare, and bed count from June 2015 release of CASPER.
- May 2015 Nursing Home Compare data mapped to the 6-category NCH Urban/Rural Classification Scheme. ii
- MDS assessments in calendar year 2014 for all payers. iii
- Stays identified using MDS assessments, where long stay is defined as a stay lasting ≥100 days. iv
- v Number of individuals being served in a center based on the census count on the first day of the annual survey.
- vi BLS Occupation Employment Statistics for May 2014. Healthcare practitioners and healthcare support workers include physicians, nurses, aides, assistants, psychologists, counselors, etc. (SOC occupation codes 29 and 31). Administrative workers include management, office, IT support, etc. (SOC occupation codes 11, 13, 15, 33, 41, 43, 51). Ancillary workers include food preparation, building and grounds cleaning and maintenance, personal care, transportation, education, etc. (SOC occupation codes 19, 21, 25, 27, 35, 37, 39, 47, 49, 53).
- FY2013 Medicare SNF cost reports. vii
- viii June 2015 CASPER, most recent survey for each SNCC.
- BLS Current Employment Statistics for Nursing Care Facilities, Seasonally Adjusted, April 2015 preliminary. ix
- AHCA analysis of the 2008 panel of the Survey of Income and Program Participation (SIPP), using reference month April 2013. Х
- xi FY2013 Medicare SNF cost reports.
- xii June 2015 CASPER.
- xiii AHCA analysis of 2013 BEA Gross Output data and BLS aggregate payroll data.